

**ACCEPTED OFFERS**

**PUBLIC OFFERING**

**OF**

**CROWN COAL RIGHTS**

**OFFERED**

**October 03, 2012**

Government of Alberta ■  
Energy

ALBERTA DEPARTMENT OF ENERGY  
Accepted Offers for October 03, 2012  
Public Offering of COAL

| Parcel | M-R-T      | Percent | Client Name                | Bonus (\$) | \$/Ha |
|--------|------------|---------|----------------------------|------------|-------|
| ** **  |            |         |                            |            |       |
| L0461  | (5-03-007) |         | No Offers                  |            |       |
| L0462  | (5-04-007) |         | No Offers                  |            |       |
| L0463  | (5-03-008) |         | No Offers                  |            |       |
| L0464  | (5-04-008) | 100%    | COAL VALLEY RESOURCES INC. | 17,600.00  | 20.00 |
| L0465  | (5-05-010) | 100%    | COAL VALLEY RESOURCES INC. | 7,680.00   | 20.00 |
| L0466  | (5-19-064) | 100%    | FOX CREEK COAL INC.        | 7,040.00   | 5.00  |
| L0467  | (5-20-064) | 100%    | FOX CREEK COAL INC.        | 7,680.00   | 5.00  |
| L0468  | (5-20-064) | 100%    | FOX CREEK COAL INC.        | 7,040.00   | 5.00  |
| L0469  | (5-20-064) | 100%    | FOX CREEK COAL INC.        | 7,360.00   | 5.00  |
| L0470  | (5-20-064) | 100%    | FOX CREEK COAL INC.        | 7,680.00   | 5.00  |
| L0471  | (5-20-064) | 100%    | FOX CREEK COAL INC.        | 3,840.00   | 5.00  |
| L0472  | (5-20-065) | 100%    | FOX CREEK COAL INC.        | 9,280.00   | 5.00  |
| L0473  | (5-15-065) | 100%    | FOX CREEK COAL INC.        | 7,680.00   | 5.00  |
| L0474  | (5-16-065) | 100%    | FOX CREEK COAL INC.        | 7,040.00   | 5.00  |
| L0475  | (5-21-065) | 100%    | FOX CREEK COAL INC.        | 7,680.00   | 5.00  |
| L0476  | (5-21-065) | 100%    | FOX CREEK COAL INC.        | 3,200.00   | 5.00  |
| L0477  | (5-15-066) | 100%    | FOX CREEK COAL INC.        | 7,680.00   | 5.00  |
| L0478  | (5-16-066) | 100%    | FOX CREEK COAL INC.        | 6,400.00   | 5.00  |
| L0479  | (5-22-066) | 100%    | FOX CREEK COAL INC.        | 3,520.00   | 5.00  |
| L0480  | (5-22-066) | 100%    | FOX CREEK COAL INC.        | 1,920.00   | 5.00  |

\*\*\* LEASE TOTALS \*\*\*

|         | Bonus             | Hectares           | \$ / Ha     |
|---------|-------------------|--------------------|-------------|
| Total : | 120,320.00        | 20,272.0000        | 5.94        |
|         | <b>120,320.00</b> | <b>20,272.0000</b> | <b>5.94</b> |