

ACCEPTED OFFERS

PUBLIC OFFERING

OF

CROWN COAL RIGHTS

OFFERED

April 06, 2011

ALBERTA DEPARTMENT OF ENERGY
 Accepted Offers for April 06, 2011
 Public Offering of COAL

| Parcel | M-R-T | Percent | Client Name | Bonus(\$) | \$/Ha |
|--------|------------|---------|----------------------------------|-----------|-------|
| ** ** | | | | | |
| L0467 | (4-01-036) | | No Offers | | |
| L0468 | (4-01-037) | | No Offers | | |
| L0469 | (4-01-037) | | No Offers | | |
| L0470 | (4-01-038) | | No Offers | | |
| L0471 | (5-22-051) | 100% | COALSPUR MINES (OPERATIONS) LTD. | 1,280.00 | 4.00 |
| L0472 | (5-24-051) | 100% | COALSPUR MINES (OPERATIONS) LTD. | 2,368.00 | 4.00 |
| L0473 | (5-27-051) | 100% | ALTITUDE RESOURCES LTD. | 203.20 | 4.00 |
| L0474 | (5-27-051) | 100% | ALTITUDE RESOURCES LTD. | 331.60 | 4.00 |
| L0475 | (5-28-051) | 100% | ALTITUDE RESOURCES LTD. | 29,320.50 | 15.00 |
| L0476 | (6-01-052) | 100% | ALTITUDE RESOURCES LTD. | 4,608.00 | 9.00 |

*** LEASE TOTALS ***

| | Bonus | Hectares | \$ / Ha |
|---------|-----------|------------|---------|
| Total : | 38,111.30 | 3,512.4000 | 10.85 |
| | 38,111.30 | 3,512.4000 | 10.85 |