

**ACCEPTED OFFERS**

**PUBLIC OFFERING**

**OF**

**CROWN OIL SANDS RIGHTS**

**OFFERED**

**November 20, 2013**

ALBERTA DEPARTMENT OF ENERGY  
 Accepted Offers for November 20, 2013  
 Public Offering of OIL SANDS

| Parcel                         | M-R-T      | Percent | Client Name                           | Bonus (\$) | \$/Ha  |
|--------------------------------|------------|---------|---------------------------------------|------------|--------|
| <b>** COLD LAKE OS AREA **</b> |            |         |                                       |            |        |
| L0132                          | (4-10-060) | 100%    | AVALON OIL & GAS LTD.                 | 44,643.84  | 58.13  |
| L0133                          | (4-11-061) | 100%    | SANDSTONE LAND & MINERAL COMPANY LTD. | 11,436.80  | 17.87  |
| L0134                          | (4-11-062) | 100%    | AVALON OIL & GAS LTD.                 | 16,995.84  | 22.13  |
| L0135                          | (4-09-065) | 100%    | SCOTT LAND & LEASE LTD.               | 5,952.00   | 7.75   |
| L0136                          | (4-08-066) | 100%    | CHARTER LAND SERVICES INC.            | 212,551.68 | 276.76 |
| L0137                          | (4-08-066) | 100%    | CHARTER LAND SERVICES INC.            | 321,464.32 | 313.93 |

**\*\*\* LEASE TOTALS \*\*\***

| Area                | Bonus             | Hectares          | \$ / Ha       |
|---------------------|-------------------|-------------------|---------------|
| COLD LAKE OS AREA   | 613,044.48        | 4,736.0000        | 129.44        |
| ATHABASCA OS AREA   | 0.00              | 0.0000            | 0.00          |
| PEACE RIVER OS AREA | 0.00              | 0.0000            | 0.00          |
| <b>Total :</b>      | <b>613,044.48</b> | <b>4,736.0000</b> | <b>129.44</b> |