

ACCEPTED OFFERS

PUBLIC OFFERING

OF

CROWN OIL SANDS RIGHTS

OFFERED

September 25, 2013

ALBERTA DEPARTMENT OF ENERGY
Accepted Offers for September 25, 2013
Public Offering of OIL SANDS

| Parcel | M-R-T | Percent | Client Name | Bonus (\$) | \$/Ha |
|--------------------------------|------------|---------|----------------------------|------------|--------|
| ** COLD LAKE OS AREA ** | | | | | |
| L0161 | (4-01-057) | | Metis - To Be Announced | | |
| L0162 | (4-01-057) | | Metis - To Be Announced | | |
| L0163 | (4-02-057) | | Metis - To Be Announced | | |
| L0164 | (4-01-058) | | Metis - To Be Announced | | |
| L0165 | (4-01-058) | | Metis - To Be Announced | | |
| L0166 | (4-02-058) | | Metis - To Be Announced | | |
| L0167 | (4-02-058) | | Metis - To Be Announced | | |
| L0168 | (4-01-059) | | Metis - To Be Announced | | |
| L0169 | (4-02-059) | | Metis - To Be Announced | | |
| L0170 | (4-05-059) | 100% | BRITT RESOURCES LTD. | 325,954.56 | 636.63 |
| L0171 | (4-05-059) | 100% | BRIO ENERGY CORPORATION | 206,192.64 | 402.72 |
| L0172 | (4-01-060) | | Metis - To Be Announced | | |
| L0173 | (4-11-060) | 100% | SCOTT LAND & LEASE LTD. | 11,728.64 | 16.66 |
| L0174 | (4-11-061) | 100% | CHARTER LAND SERVICES INC. | 5,651.20 | 8.83 |
| L0175 | (4-11-061) | 100% | CHARTER LAND SERVICES INC. | 5,565.44 | 21.74 |
| L0176 | (4-11-062) | 100% | CHARTER LAND SERVICES INC. | 22,179.84 | 28.88 |
| ** ATHABASCA OS AREA ** | | | | | |
| L0177 | (4-25-076) | 100% | STANDARD LAND COMPANY INC. | 55,877.12 | 218.27 |

***** LEASE TOTALS *****

| Area | Bonus | Hectares | \$ / Ha |
|---------------------|-------------------|-------------------|---------------|
| COLD LAKE OS AREA | 577,272.32 | 3,392.0000 | 170.19 |
| ATHABASCA OS AREA | 55,877.12 | 256.0000 | 218.27 |
| PEACE RIVER OS AREA | 0.00 | 0.0000 | 0.00 |
| Total : | 633,149.44 | 3,648.0000 | 173.56 |

| | | | | | |
|--------------------------------|------------|------|-------------------------|-----------|----------|
| ** COLD LAKE OS AREA ** | | | | | |
| P0178 | (4-02-060) | 100% | WINDFALL RESOURCES LTD. | 76,901.00 | 1,201.58 |

***** PERMIT TOTALS *****

| Area | Bonus | Hectares | \$ / Ha |
|---------------------|------------------|----------------|-----------------|
| COLD LAKE OS AREA | 76,901.00 | 64.0000 | 1,201.58 |
| ATHABASCA OS AREA | 0.00 | 0.0000 | 0.00 |
| PEACE RIVER OS AREA | 0.00 | 0.0000 | 0.00 |
| Total : | 76,901.00 | 64.0000 | 1,201.58 |

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Parcel M-R-T Percent Client Name Bonus (\$) \$/Ha

****** COMBINED LEASE & PERMIT TOTALS ******

| Area | Bonus | Hectares | \$ / Ha |
|---------------------|-------------------|-------------------|---------------|
| COLD LAKE OS AREA | 654,173.32 | 3,456.0000 | 189.29 |
| ATHABASCA OS AREA | 55,877.12 | 256.0000 | 218.27 |
| PEACE RIVER OS AREA | 0.00 | 0.0000 | 0.00 |
| Total : | 710,050.44 | 3,712.0000 | 191.29 |