

January 13, 2014

Salim Jagirdhar
Alberta Energy Regulator
Via Email: Salim.Jagirdhar@aer.ca

Dear Mr. Jagirdhar:

Re: Cenovus Energy Inc.'s Proposed Pelican Lake Grand Rapids Project
AER Application No. 1712169
EPEA Application No. 001-293251
Water Act No. 00303376

In support of the above applications, Alberta Environment and Sustainable Resource Development and associated government agencies have reviewed the Environmental Impact Assessment (EIA) report received on December 19, 2011, and Supplemental Information Request Response(s) received on February 11, 2013, December 2, 2013 and December 18, 2013 and have determined that the content of the report meets the Terms of Reference published on August 24, 2011.

Please be advised that I have deemed the EIA complete pursuant to Section 53 of EPEA.

Please contact me if you have any questions or wish to discuss Alberta Environment and Sustainable Resource Development's review of the EIA report.

Sincerely,



Corinne Kristensen
Acting Environmental Assessment Team Leader
Regional Integration
(Designated Director under the Act)

cc: G. Demchuk (Cenovus)
G. Gache (ESRD)
J. Graydon (AHW)

B. Arndt (SAAB)
A. Liu (ESRD)
K. Wakeling (ESRD)