PUBLIC NOTICE

FINAL TERMS OF REFERENCE FOR COAL VALLEY RESOURCES INC.'S PROPOSED ROBB TREND PROJECT ENVIRONMENTAL IMPACT ASSESSMENT

ALBERTA ENVIRONMENT

On August 4, 2011, Alberta Environment issued final Terms of Reference for the Environmental Impact Assessment report for Coal Valley Resources Inc.'s (CVRI) proposed Robb Trend Project. In 2005, CVRI completed the expansion of the Coal Valley Mine and coal processing plant to 4 million clean tonnes per year. This project doubled the coal wash plant capacity and added additional mining equipment. Three areas of future mining activity were identified at the time of the expansion. The "Mercoal West" and "Yellowhead Tower" have already completed the required regulatory process and were approved for active mining. The company is proposing to proceed with the applications required to allow mining in the last of the three areas, the "Robb Trend" area. The proposed project would be located within the Yellowhead County, in proximity to the community of Robb, in Township 49, Range 21, W5M.

Copies of the Terms of Reference are available from:

Coal Valley Resources Inc. Bag Service 5000 Edson, Alberta T7E 1W1 Phone: 780-794-8176 Email: LLafleur@coalvalley.ca

Coal Valley Resources Inc. 1600 Oxford Tower Edmonton, Alberta T5J 3G1 Phone: 780-420-5856 Email: brenkas@sherrittcoal.com

Melanie Daneluk Registrar of Environmental Assessment Information Alberta Environment 111, 4999 – 98th Avenue Edmonton, Alberta T6B 2X3 Phone: 780-427-5828, Toll Free: 310-0000 Email: environmental.assessment@gov.ab.ca

Terms of Reference are also accessible on the following website: Alberta Environment: http://www.environment.alberta.ca/02313.html

Government of Alberta