PUBLIC NOTICE

Benga Mining Limited
Grassy Mountain Coal Project

Final Terms of Reference for Environmental Impact Assessment Report

On March 19, 2015, the Alberta Energy Regulator issued the final terms of reference for the environmental impact assessment report for the Grassy Mountain Coal Project proposed by Benga Mining Limited (Benga Mining). Benga Mining is seeking approval to develop a surface coal mine with a coal preparation plant and associated infrastructure, including a coal conveyor system and a rail load-out facility. The total project area would be about 6121 hectares and the mine production would average 2.0 to 4.0 million tonnes of metallurgical coal per year. The project would be located in southwest Alberta near the Crowsnest Pass, about 7 kilometres north of the community of Blairmore, in the Municipal District of Ranchland and Municipality of Crowsnest Pass, Ranges 3 and 4, Townships 8 and 9, West of the 5th Meridian.

Copies of the terms of reference are available from

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The terms of reference and more information on the proposed project are also available on the following websites:

- Riversdale Resources Limited:  www.rivresources.com/