PUBLIC NOTICE

FINAL TERMS OF REFERENCE FOR SHELL CANADA LIMITED PROPOSED SHELL SCOTFORD UPGRADER 2 PROJECT ENVIRONMENTAL IMPACT ASSESSMENT

On June 29, 2007, Alberta Environment issued final Terms of Reference for the Environmental Impact Assessment (EIA) report for Shell Canada Limited's proposed Shell Scotford Upgrader 2 Project. The company is proposing upgrader facilities to process Shell Canada's share of bitumen from future Athabasca Oil Sands Project bitumen production as well as bitumen from Shell Canada's in situ oil sands developments into synthetic crude oil for the refinery market. At full operational capacity, Scotford Upgrader 2 would produce 400,000 bbl/day of synthetic crude oil over a 30 year period. The proposed Project would be located within the Industrial Heartland of Strathcona County, located northeast of Edmonton, Alberta. The project area comprises approximately 1,800 hectares of land owned by Shell Canada covering all or portions of NW 16-056-21W4 (portion), SW 16-056-21W4 (portion), SE 08-056-21W4, NW 09-056-21W4 (portion), SE 09-056-21W4, NE 08-056-21W4 (portion), NE 05-056-21W4 (portion), NW 05-056-21W4 (portion), NE 05-056-21W4, NW 04-056-21W4, NE 04-056-21W4, All 33-055-21W4, North 28-055-21W4, South 30-055-21W4, NW 30-055-

The EIA report prepared pursuant to these Terms of Reference will be reviewed as a cooperative assessment under the Canada-Alberta Agreement for Environmental Assessment Cooperation. Alberta will be the Lead Party for the cooperative assessment.

Copies of the Terms of Reference are available from:

Attn: Tanya Ristoff Shell Canada Limited Scotford Upgrader 2 400 – 4 Avenue SW Calgary, AB T2P 2H5

Phone: Toll-Free 1-800-250-4355 E-mail: Tanya.ristoff@shell.com Register of Environmental Assessment Information Alberta Environment Attention: Melanie Daneluk 111, 4999 – 98th Avenue

Edmonton, AB T6B 2X3 Telephone: (780) 427-5828 Toll Free: (780) 310-0000

Terms of Reference are also accessible on the following websites:

Shell Canada Limited web site at: www.shell.ca/scotford

Alberta Environment web site at:

 $\verb|http://www3.gov.ab.ca/env/protenf/assessment/pub/EA_Activity_Summary.pdf| \\$

