Annual Population Report

Alberta 2021-22

Strong growth returns

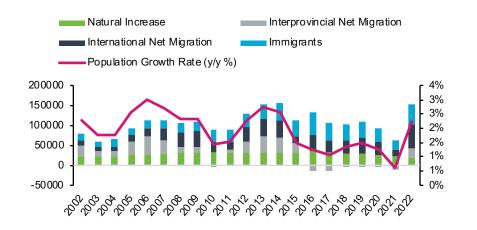
Alberta witnessed a dramatic turnaround in population growth for the 12 month period preceding July 1, 2022. The province's population expanded by 2.2%, the highest annual growth rate since 2013-14 and a substantial improvement from the unusually low growth of 2020-21 (0.6%). Huge gains from international landings and interprovincial migration were responsible for most of the growth.

Annual population

Alberta's population grew by 2.24 % between July 1, 2021 and June 30, 2022, adding 99,338 new residents. This was the first time since 2013-14 that the province's growth rate surpassed 2.0%. The acceleration of population growth was a result of significant gains from migratory components of growth (Figure 1). Relaxation of COVID-19 travel restrictions and higher federal immigration targets supported a surge in international migration. As the biggest driver of growth, the population expanded by 1.35% due to international migration alone, while natural increase and interprovincial migration contributed 0.40% and 0.49% respectively. Alberta was a preferred destination for people from other provinces, receiving more interprovincial migrants than any other province.

All provinces in Canada experienced significantly higher growth in 2021-22 when compared to 2020-21 (Table 1). A surge in international migration, due to loosened travel restrictions and higher federal immigration targets, resulted in a greater number of immigrant landings in all

FIGURE 1: ALBERTA COMPONENTS OF POPULATION CHANGE 2002-2022



Source: Statistics Canada

TABLE 1: POPULATION OF PROVINCES/TERRITORIES AS OF JULY 1, 2022 AND GROWTH RATES SINCE JULY 1, 2020

| | Population | y/y Growth Rate 2020-2021 | y/y Growth Rate 2021-2022 |
|--------|------------|------------------------------|------------------------------|
| Canada | 38,929,902 | 0.58% | 1.84% |
| NL | 525,972 | -0.17% | 1.06% |
| PE | 170,688 | 2.14% | 3.60% |
| NS | 1,019,725 | 0.96% | 2.89% |
| NB | 812,061 | 0.95% | 2.74% |
| QC | 8,695,659 | 0.30% | 1.08% |
| ON | 15,109,416 | 0.57% | 2.03% |
| MB | 1,409,223 | 0.88% | 1.24% |
| SK | 1,194,803 | 0.26% | 1.13% |
| AB | 4,543,111 | 0.61% | 2.24% |
| BC | 5,319,324 | 0.91% | 2.25% |
| YT | 43,789 | 2.58% | 1.25% |
| NT | 45,605 | 0.55% | 0.02% |
| NU | 40,526 | 1.41% | 2.05% |



jurisdictions across the country. For some provinces, increased regional movements also bolstered growth, as interprovincial inflows exceeded outflows.

Migration

International migration

Alberta gained 59,998 new international migrants between July 2021 and June 2022. This increase in net international migration into Alberta was almost 3.5 times higher than the 2020-21 gain of 17,668.

Immigration

Immigration to Alberta rose dramatically in 2021-22, when compared to the previous year. In addition to changes to COVID-19 restrictions and higher immigration targets, as of October 2, 2022 an estimated 98,556 Ukrainians had arrived in Canada since the war began. In 2021-22, Alberta welcomed a total 52,573 immigrants, the highest number of arrivals since 2015-16.

On a quarterly basis, immigration was higher for all quarters of 2021-22 compared with the preceding year. In the second quarter of 2022, immigration was twice the level the same period in 2021, signifying a strong post-pandemic turnaround.

Alberta experienced a year on year stability in immigration share, attracting 11% of national admissions in both years. Even with the substantial landings in 2021-22, the province's share of total national landings remains below the peak of 18% in 2015-16. Every year, the federal government releases three-year immigration targets for Canada, which generally increase year-over-year. The target for the calendar year of 2022 is 431,645, increasing to 465,000 in 2023, 485,000 in 2024 and 500,000 in 2025.

Net Emigration

As was with immigration, more people migrated overseas during 2021-22. Post COVID-19 changes to travel regulations saw Alberta lose a net of 4,441 residents through emigration. On a year to year comparison, the net number of emigrants in 2021-22 was about 2,000 more than for 2020-21 (Table 3).

Non Permanent Residents

On a net basis, Alberta welcomed 11,866 non-permanent residents (NPR) in 2021-22. This was almost entirely the result of a net inflow of 11,539 in the second guarter of 2022, the highest level on record for any single quarter (Table 3). In Alberta, NPRs are largely comprised of temporary foreign workers (TFWs), while foreign students make up a smaller, but growing group.

Interprovincial migration

In 2021-22, the number of people moving between provinces and territories in Canada (349,563) was the highest since 1989-90 (356,807) and was up 39.7% from 2020-21 (250,297). Alberta's interprovincial migration patterns are heavily influenced by the economic conditions in the province. During 2021-22, Alberta gained 21,660 net interprovincial migrants, which was the highest net interprovincial inflow for the whole country. Alberta's net gain represents a remarkable turnaround for the province, as it reverses a six-year trend of net losses to the rest of the country. Other provinces also saw net inflows in 2021-22; BC with 15,869, Nova Scotia with 14,079 and New Brunswick with 10,612. Other regions recorded substantial net outflows, including Ontario (-47,212) and Manitoba (-10,203) (Table 2).

Over the period from July 1, 2021 to June 30, 2022, Alberta gained the largest net flows from Ontario (14,143), Manitoba (4,660) and Saskatchewan

(4,181), and lost the largest net flows to British Columbia (-1.175) and Nova Scotia (-1,178) (Map 1).

Preliminary estimates of net interprovincial migration should be interpreted cautiously, since they are revised annually as new data becomes available. The difference between preliminary and revised estimates can be significant, and can change the story these estimates tell.

Natural increase

Alberta added 17,680 new residents through natural increase in 2021-22. This was the net of 49,970 babies born and 32,290 deaths recorded. Compared to the 2020-21 period, there were almost one thousand more births and over 2,000 more deaths in 2021-22.

The impact of natural increase on population growth is diminishing over time as the population ages and the number of deaths accelerates relative to the number of births. However, natural increase continues to be a significant factor in Alberta's annual population growth, especially when compared to other provinces. Natural increase contributed about 0.40% to the province's population in 2021-22, the highest rate amongst the provinces. Saskatchewan (0.25%) and Manitoba (0.20%) had the next highest rates of population growth due to natural increase. British Columbia dipped into negative natural increase territory, joining New Brunswick, Nova Scotia and Newfoundland and Labrador.

Aging, but still young

After holding relatively steady between 2012 and 2015, the aging of Alberta's population began to accelerate along with interprovincial net outflows. In the years between 2015 and 2021, Alberta saw a net loss of almost 48,000 people, and just over 60%



of these were under the age of 40 years (Figure 2). Over the period, the province's median age increased from 36.1 years in 2015 to 38.0 years in 2021 and the average age increased from 37.4 years to 38.9 years. Robust net migration inflows in 2021-22 slowed the rate of population aging (Figure 2).

Despite this aging, Alberta remains a very youthful province. Although the median age ticked up to 38.1 years in 2022, it remained the second lowest among the provinces, with only Manitoba's median being lower (37.7 years). The average age of Alberta's population also rose to 39.0 years in 2022, but continued to be the lowest among the provinces.

Relative to the national population, Alberta's population is composed of greater proportions of children and working age persons, and a smaller proportion of seniors (Figure 3). In

2022, 18% of the Alberta population was in the age range of 0 to 14 years. For Canada, the share of children was 16%. Children outnumber seniors in Alberta, contrary to Canada where the opposite is true.

Alberta had the lowest proportion of the population aged 65 years and older out of all the provinces, comprising 15% of the population as of July 1, 2022. By contrast, 19% of Canada's population was in the senior age cohort.

Out of all the provinces, Alberta had the highest proportion of the working ages 15 to 64 years (67%), as well as those aged 25 to 54 years (or the core working ages) at 43%. At the national level, these shares are slightly lower at 66% and 40%, respectively.

Because of the large working age population, Alberta had the lowest overall dependency ratio out of all

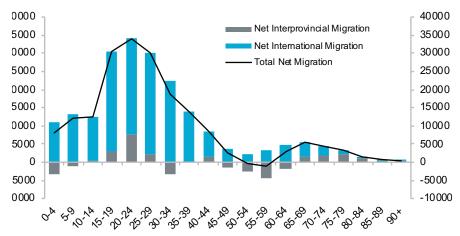
the provinces. For every 100 people in the working ages, there were 49 seniors (aged 65 and older) and youth (aged 0 to 14). In comparison, the 2022 dependency ratio for the national population was 52 per 100.

Alberta had the third highest youth dependency ratio (27 youths per 100 working age population) of the provinces, behind Manitoba and Saskatchewan (ratios of 29 and 30, respectively). The national youth ratio in 2022 was 24 per 100 people of working ages.

At the other end of the spectrum, Alberta had the lowest old age dependency ratio of all the provinces, at 22 seniors per 100 working age population. The national old age dependency ratio came in at 29, with Newfoundland and Labrador registering the highest ratio (37).

FIGURE 2: NET MIGRATION BY AGE GROUP

July 1, 2017 to June 30, 2022



Source: Statistics Canada

Contact, Jennifer Hansen at 780.427.8811



MAP 1: NET POPULATION MOVEMENT FOR ALBERTA

July 1, 2021 to June 30, 2022

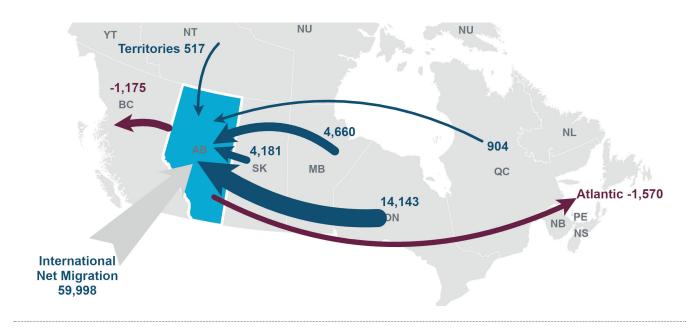
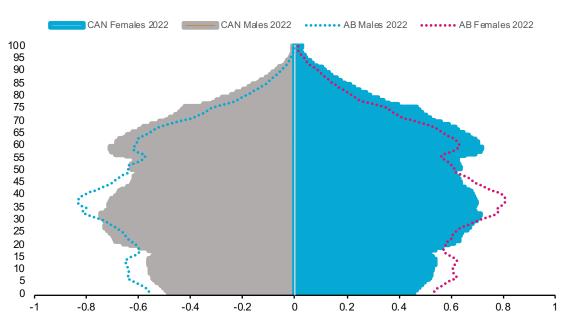


FIGURE 3: ALBERTA AND CANADA'S AGE PYRAMIDS

Population age structure, as of July 1, 2022



Sources: Statistics Canada



TABLE 2: ORIGIN AND DESTINATION OF INTERPROVINCIAL MIGRANTS

July 1, 2021 to June 30, 2022

Destination

| | | NL | PE | NS | NB | QC | ON | MB | SK | AB | вс | YT | NT | NU |
|--------|------------|-------|-------|--------|--------|--------|---------|--------|--------|--------|--------|-------|-------|-------|
| | NL | 0 | 85 | 796 | 510 | 350 | 2,203 | 98 | 67 | 1,819 | 442 | 0 | 87 | 50 |
| | PE | 102 | 0 | 729 | 439 | 138 | 1,604 | 5 | 5 | 603 | 357 | 11 | 0 | 17 |
| | NS | 1,039 | 453 | 0 | 2,180 | 1,044 | 5,244 | 212 | 339 | 2,675 | 1,630 | 74 | 88 | 51 |
| | NB | 663 | 432 | 2,273 | 0 | 2,173 | 3,534 | 244 | 148 | 1,658 | 668 | 31 | 107 | 75 |
| | QC | 241 | 268 | 1,143 | 2,026 | 0 | 19,306 | 727 | 481 | 3,756 | 4,142 | 24 | 136 | 159 |
| Origin | ON | 4,644 | 4,084 | 16,478 | 13,171 | 19,134 | 0 | 5,689 | 4,143 | 31,587 | 24,126 | 517 | 563 | 778 |
| | MB | 173 | 34 | 443 | 405 | 812 | 6,838 | 0 | 1,876 | 7,209 | 5,851 | 20 | 17 | 96 |
| | SK | 73 | 48 | 583 | 233 | 498 | 5,460 | 1,375 | 0 | 11,315 | 5,815 | 117 | 42 | 50 |
| | AB | 1,757 | 522 | 3,853 | 2,193 | 2,852 | 17,444 | 2,549 | 7,134 | 0 | 32,644 | 259 | 609 | 232 |
| | ВС | 567 | 299 | 2,512 | 1,345 | 3,352 | 14,711 | 2,502 | 3,305 | 31,469 | 0 | 502 | 232 | 58 |
| | YT | 8 | 19 | 24 | 5 | 62 | 254 | 32 | 130 | 544 | 609 | 0 | 68 | 0 |
| | NT | 158 | 9 | 128 | 80 | 122 | 419 | 90 | 70 | 999 | 314 | 112 | 0 | 51 |
| | NU | 12 | 17 | 146 | 31 | 123 | 685 | 48 | 82 | 74 | 125 | 5 | 86 | 0 |
| | | | | | | | | | | | | | | |
| | | NL | PE | NS | NB | QC | ON | MB | SK | AB | ВС | YT | NT | NU |
| IN | | 9,437 | 6,270 | 29,108 | 22,618 | 30,660 | 77,702 | 13,571 | 17,780 | 93,708 | 76,723 | 1,672 | 2,035 | 1,617 |
| OUT | | 6,507 | 4,010 | 15,029 | 12,006 | 32,409 | 124,914 | 23,774 | 25,609 | 72,048 | 60,854 | 1,755 | 2,552 | 1,434 |
| NET | | 2930 | 2260 | 14079 | 10612 | -1749 | -47212 | -10203 | -7829 | 21660 | 15869 | -83 | -517 | 183 |
| | | | | | | | | | | | | | | |
| 2021 | -22 | NL | PE | NS | NB | QC | ON | MB | SK | AB | ВС | YT | NT | NU |
| Outf | low to AB | 1,819 | 603 | 2,675 | 1,658 | 3,756 | 31,587 | 7,209 | 11,315 | 0 | 31,469 | 544 | 999 | 74 |
| Inflo | w from AB | 1,757 | 522 | 3,853 | 2,193 | 2,852 | 17,444 | 2,549 | 7,134 | 0 | 32,644 | 259 | 609 | 232 |
| Net | Flow to AB | 62 | 81 | -1178 | -535 | 904 | 14143 | 4660 | 4181 | 0 | -1175 | 285 | 390 | -158 |

TABLE 3: ALBERTA COMPONENTS OF GROWTH BY QUARTER

| | Interprovincial Migration ¹ | | | International Migration | | | | | | | Vital Events | | Total ⁴ |
|----------------------------|--|--------|--------|-------------------------|---|-----------|-------------------------------|------------------------|------------------|------------------------|--------------|--------|----------------------|
| Quarters in Census Year | In | Out | Net | Immigrants | Net Non- Permanent Residents ² | Emigrants | Net Temporary Emigrants | Returning Emigrants | Net ³ | Total Net Migration | Births | Deaths | Sum of Components |
| 2019-2020 | | | ` | | | | , | | | | | ` | |
| Jul-Sep | 16,768 | 16,702 | 66 | 12,682 | 2,986 | 1,972 | 758 | 1,944 | 14,882 | 14,948 | 13,621 | 6,297 | 22,272 |
| Oct-Dec | 11,456 | 10,751 | 705 | 10,047 | 1,302 | 1,035 | 573 | 697 | 10,438 | 11,143 | 12,248 | 6,877 | 16,514 |
| Jan-Mar | 17,103 | 16,200 | 903 | 8,480 | -622 | 1,197 | 600 | 787 | 6,848 | 7,751 | 12,328 | 7,109 | 12,970 |
| Apr-Jun | 16,872 | 20,923 | -4,051 | 4,262 | -3,377 | 480 | 158 | 424 | 671 | -3,380 | 12,570 | 6,840 | 2,350 |
| Total | 56,538 | 58,915 | -2,377 | 35,471 | 289 | 4,684 | 2,089 | 3,852 | 32,839 | 30,462 | 50,767 | 27,123 | 54,106 |
| 2020-2021 | | ` | ` | | | | | * | | 0 | | | |
| Jul-Sep | 10,595 | 11,234 | -639 | 4,896 | -5,058 | 1,155 | 304 | 1,668 | 47 | -592 | 12,645 | 6,878 | 5,175 |
| Oct-Dec | 7,270 | 8,699 | -1,429 | 5,318 | 790 | 915 | 354 | 689 | 5,528 | 4,099 | 11,526 | 8,405 | 7,220 |
| Jan-Mar | 12,793 | 15,813 | -3,020 | 6,775 | 1,130 | 1,436 | 451 | 656 | 6,674 | 3,654 | 12,008 | 7,795 | 7,867 |
| Apr-Jun | 19,780 | 24,150 | -4,370 | 7,018 | -1,004 | 1,480 | 457 | 1,342 | 5,419 | 1,049 | 12,973 | 7,193 | 6,829 |
| Total | 44,777 | 54,235 | -9,458 | 24,007 | -4,142 | 4,986 | 1,566 | 4,355 | 17,668 | 8,210 | 49,152 | 30,271 | 27,091 |
| 2021-2022 | | | ` | | | | | | | | | | |
| Jul-Sep | 21,164 | 17,336 | 3,828 | 11,485 | 2,357 | 2,116 | 662 | 2,239 | 13,303 | 17,131 | 13,121 | 7,901 | 22,351 |
| Oct-Dec | 13,975 | 10,850 | 3,125 | 14,124 | -2,703 | 1,710 | 794 | 781 | 9,698 | 12,823 | 11,847 | 8,409 | 16,261 |
| Jan-Mar | 21,447 | 16,597 | 4,850 | 12,735 | 673 | 1,526 | 570 | 659 | 11,971 | 16,821 | 11,985 | 8,333 | 20,473 |
| Apr-Jun | 37,122 | 27,265 | 9,857 | 14,229 | 11,539 | 1,542 | 548 | 1,348 | 25,026 | 34,883 | 13,017 | 7,647 | 40,253 |
| Total | 85,625 | 63,965 | 21,660 | 52,573 | 11,866 | 6,894 | 2,574 | 5,027 | 59,998 | 81,658 | 49,970 | 32,290 | 99,338 |

¹ The sum of quarterly in- and out- interprovincial migrants may not to be equal to annual interprovincial in- and out- migrants from 2011 onwards. It is however possible to add quarterly net interprovincial migration estimates to calculate annual estimates.



² Estimates of Non-Permanent Residents (NPRs) represent the number of '...persons who are lawfully in Canada on a temporary basis under the authority of a temporary resident permit, along with members of their family living with them. Non-Permanent Residents include foreign workers, foreign students, the humanitarian population and other temporary residents. The humanitarian population includes refugee claimants and temporary residents who are allowed to remain in Canada on humanitarian grounds and are not categorized as either foreign workers or foreign students." (Statistics Canada)

³ Includes NPRs

⁴ The sum of the components may not equal the quarterly population change due to differences in the methods used to derive intercensal and postcensal population estimates. All figures subject to revision.