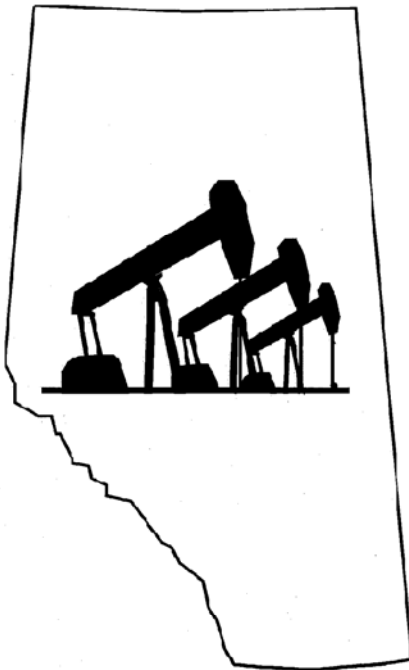


2011 MAY 18

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Government of Alberta ■
Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.05.18

From	To	Total	Area
LEASES: L0471	L0472	2	1,024.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		2	1,024.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2011 May 18**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2011 May 18** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2011, MAY 18

LEASE	HECTARES	LAND DESCRIPTION	
-----	-----	-----	
--- COLD LAKE OS AREA ---			
L0471	768	4-11-063: 19;30;31 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0472	256	4-08-064: 20 OIL SANDS IN THE MANNVILLE GRP	(IRS000305) (IRS000307) (DRRZD 4)

2	1,024.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, MAY 18 PUBLIC OFFERING NOTICE

DRRZD: 4

ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET

KEY WELL: 00/06-16-041-08W4/0

LOG TYPE: INDUCTION ELECTRICAL

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, MAY 18 PUBLIC OFFERING NOTICE

IRS000305 LAND DESCRIPTION
LEASE L0472 4-08-064: 20NP,SWP

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR INTENSIVE DRILLING OF OILS SANDS IS SUBJECT TO SPECIFIC RESTRICTIONS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

WAYNE HOLLAND

LANDS & RANGELAND PROGRAM MANAGER

SHERWOOD PARK OFFICE-LAND USE AREA- LANDS DIVISION DEPT. OF SUSTAINABLE

RESOURCE DEV

182 CHIPPEWA RD

SHERWOOD PARK AB T8A 4H5

(780) 464-7955

IRS000307 LAND DESCRIPTION
LEASE L0472 4-08-064: 20NP,SWP

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

WAYNE HOLLAND

LANDS & RANGELAND PROGRAM MANAGER

SHERWOOD PARK OFFICE-LAND USE AREA- LANDS DIVISION DEPT. OF SUSTAINABLE

RESOURCE DEV

182 CHIPPEWA RD

SHERWOOD PARK AB T8A 4H5

(780) 464-7955

END

