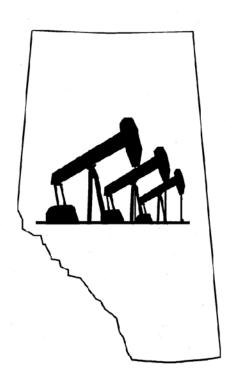
2011 APRIL 06

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Government of Alberta

Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.04.0	JBLIC]
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	From	То	Total	Area	
LEASES:	L0001	L0022	22	109,460.3200	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			22	100 460 3200	ha

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering $\underline{\text{will not}}$ be accepted after 12 noon on 2011 April 06.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
- 4. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2011 April 06 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2011 February 09 EDMONTON, Alberta

Renée Matsuba - Manager Oil Sands Tenure

OIL SANDS LEASES

2011, APRIL 06

LEASE	HECTARES	LAND DESCRIPTION						
COLD LAKE OS AREA								
L0001	256	4-01-053: 36 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					
L0002	212.32	4-01-055: 2SP,N PORTION(S) LYING OUTSIDE MAKAOO INDIAN RESERVE NO. 120. OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					
L0003		4-01-055: 10S,NE OIL SANDS IN THE MANNVILLE GRP (DRRZD 4	•					
L0004		4-01-055: 11 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4						
L0005	256	4-01-055: 14 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					
L0006	256	4-01-055: 23 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					
L0007		4-08-055: 31 4-08-056: 6 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4						
L0008		4-08-055: 32;33 4-08-056: 4;5 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4						
L0009	256	4-08-055: 36 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					
L0010	256	4-02-056: 1 OIL SANDS IN THE MANNVILLE GRP (DRRZD 4)					

OIL SANDS LEASES

2011, APRIL 06

LEASE	HECTARES	LAND DESCRIPTION				
		ATHABASCA OS AREA				
L0011	9216	4 10 001 1 26	(CRG000128)			
		4-18-071: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)			
L0012	8704	4-19-071: 1-5;8-36	(CRG000129)			
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)			
L0013	9216	4-18-072: 1-36	(CRG000128)			
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)			
L0014	9216	4-19-072: 1-36				
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)			
	PEACE RIVER OS AREA					
L0015	9216	5-11-083: 1-36	(TSH001601)			
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)			
L0016	8192	5-11-084: 1-18;20-29;33-36	(TSH001601)			
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)			
L0017	6144	5-13-084: 1-24				
			(DRRZD 40) (DRRZD 174)			
L0018	9216	5-23-089: 1-36	(CRG000103)			
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)			
L0019	9216	5-22-090: 1-36				
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)			

2011, APRIL 06

LEASE	HECTARES	LAND DESCRIPTION	
L0020	9216	5-19-091: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0021	9216	5-20-091: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0022	9216	5-22-092: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
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DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, APRIL 06 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET

KEY WELL: 00/06-16-041-08W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET

KEY WELL: 00/07-09-076-08W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET

KEY WELL: 00/10-27-067-22W5/0

LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, APRIL 06 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION

LEASE L0018 5-23-089: 4EP,W;5-8;9EP,W;16SP,NWP;17-19;20S,NW,NEP;

21SWP; 29NP, SEP, SW; 30; 31NP, SEP, SW; 32SWP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE MOYLES

SENIOR WILDLIFE BIOLOGIST

PEACE RIVER OFFICE - FISH AND WILDL IFE DEPT. OF SUSTAINABLE RESOURCE D EV

9621 96 AVE PO BAG 900 26

PEACE RIVER AB T8S 1T4 (780) 624-6405

CRG000128 LAND DESCRIPTION

LEASE L0011 4-18-071: 19SEP, NWP, NE; 20NP, SWP; 21SP, NWP, NE; 22SP, N;

23NP; 26WP; 27S, NW, NEP; 28; 29; 30N, SE, SWP; 31NP,

SE, SWP; 32; 33; 34WP

LEASE L0013 4-18-072: 3WP;4;5;6EP;7EP;8;9;10SP,NW,NEP;13NP,SWP;

14N, SEP, SW; 15; 16; 17S, NWP, NE; 18EP; 20NP, SE, SWP; 21-26; 27S, NP; 28NP, SE, SWP; 29SEP; 34SEP;

35SP;36E,WP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

ATHABASCA OFFICE - RANGELAND DISTRI CT-LANDS DIVISION DEPT. OF SUSTAINA BLE RESOURCE DEV

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000129 LAND DESCRIPTION LEASE L0012 4-19-071: 25EP;36SEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, APRIL 06 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

ATHABASCA OFFICE - RANGELAND DISTRI CT-LANDS DIVISION DEPT. OF SUSTAINA BLE RESOURCE DEV

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

TSH001601 LAND DESCRIPTION

LEASE L0015 5-11-083: 1;2;3E;4W,L2,L7,L10,L15;5N,SE,L3,L4,L6;6SW,

L11,L12;7NE,L7,L8,L11,L14;8;9W,L2;10SE,L9; 11;12;13L2-L4;14L1-L3;16L3-L5,L12;17;18SE, L3,L9,L10;25N,L5-L8;26L16;35SE,L9,L10,L16;36

LEASE L0016 5-11-084: 1SE,L3,L4;2L1;13L1,L8,L9,L16;20NW,L10,L15,

L16;21L13;25NE,L11,L14;28L4,L5,L12,L13;29;

36E, L3, L6

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT; PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ALAIN FONTAINE

AREA WILDLIFE BIOLOGIST

HIGH PRAIRIE OFFICE - FISH AND WILD LIFE DEPT. OF SUSTAINABLE RESOURCE DEV PROVINCIAL BUILDING

5226 53 AVE

PO BOX 1500

HIGH PRAIRIE AB TOG 1E0 (780) 523-6521

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