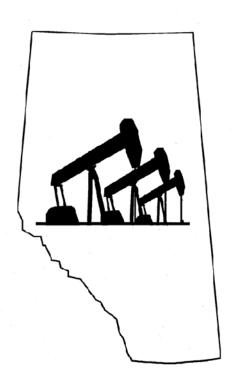
2011 APRIL 20

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Government of Alberta

Energy

PUBLIC	OFFERING	CONTROL	COUNTS	FOR	2011	.04.20	

	From	То	Total	Area	
LEASES:	L0279	L0293	15	112,000.0000	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			15	112 000 0000	ha

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering $\underline{\text{will not}}$ be accepted after 12 noon on 2011 April 20.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
- 4. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2011 April 20 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2011 February 23 EDMONTON, Alberta

Renée Matsuba - Manager Oil Sands Tenure

OIL SANDS LEASES

2011, APRIL 20

LEASE	HECTARES	LAND DESCRIPTION	
		ATHABASCA OS AREA	
L0279	7616		(CRG000128)
TRAC	CT ONE	4-18-074: 1-6;8-12;14-16;19-23;26-35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
TRAC	T TWO	4-18-074: 7N,SW OIL SANDS BELOW THE BASE OF THE MANNVILLE GRP TO THE BASE OF THE WOODBEND GRP	(DRRZD 4) (DRRZD 258)
		PEACE RIVER OS AREA	
L0280	9216	F 11 000 1 26	(TSH001601)
		5-11-082: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0281	9216	5-12-083: 1-36	(TSH001601)
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0282	9216	5-13-083: 1-36	(TSH001601)
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0283	3584	5-12-084: 1-14	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0284	5568	5-11-085: 1-4;9-16;21-27;34S,NE;35;36	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
L0285	2048	5-14-085: 17-20;29-32	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
L0286	6912	5-22-089: 10-36	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

OIL SANDS LEASES

2011, APRIL 20

LEASE	HECTARES	LAND DESCRIPTION	
L0287			(CRG000103)
		5-24-089: 1;4-9;11-34 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0288	6144		
		5-18-090: 3-10;17-20;25-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0289	9216		
		5-19-090: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0290	7680	5 00 000 1 05 04 06	
		5-23-090: 1-27;34-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
L0291	9216		
		5-22-091: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
L0292	9216		
		5-19-092: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
L0293	9216		
		5-20-092: 1-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)
15	112,000.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, APRIL 20 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET

KEY WELL: 00/06-16-041-08W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET KEY WELL: 00/10-10-042-14W4/0

LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET

KEY WELL: 00/07-09-076-08W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET

KEY WELL: 00/10-27-067-22W5/0

LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, APRIL 20 PUBLIC OFFERING NOTICE

CRG000103

LEASE L0287

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE MOYLES

SENIOR WILDLIFE BIOLOGIST

PEACE RIVER OFFICE - FISH AND WILDL IFE DEPT. OF SUSTAINABLE RESOURCE D EV

9621 96 AVE

PO BAG 900 26

PEACE RIVER AB T8S 1T4

(780) 624-6405

CRG000128 LAND DESCRIPTION

LEASE L0279 4-18-074: 1SEP;5WP;6;7W,NEP;8WP;19SP,NWP;21NEP;26NWP;

27SP, NW, NEP; 28SP, N; 29EP; 30WP; 32EP; 33; 34;

35SP,N

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

ATHABASCA OFFICE - RANGELAND DISTRI CT-LANDS DIVISION DEPT. OF SUSTAINA BLE RESOURCE DEV

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

TSH001601 LAND DESCRIPTION

LEASE L0280 5-11-082: 12L1,L8,L9,L16;31NE,L8;32N,L5-L8;33L12,L13;

35NE, L7, L8, L11, L14; 36NW, L5, L6, L15

LEASE L0281 5-12-083: 1S,L9-L11;3L5,L12,L13;4;5N,SE,L3,L5,L6;6L13;

7L4,L5;8SE,L3;9SW,L1,L2,L7

LEASE L0282 5-13-083: 1N, L5-L7; 2NE, L7, L8, L11, L14; 11S, NE, L11, L12,

L14;12;13SW,L1,L2,L7,L12;14SE,L3,L6,L9,L10

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT; PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, APRIL 20 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

ALAIN FONTAINE

AREA WILDLIFE BIOLOGIST

HIGH PRAIRIE OFFICE - FISH AND WILD LIFE DEPT. OF SUSTAINABLE RESOURCE DEV

PROVINCIAL BUILDING

5226 53 AVE

PO BOX 1500

HIGH PRAIRIE AB TOG 1E0 (780) 523-6521

END