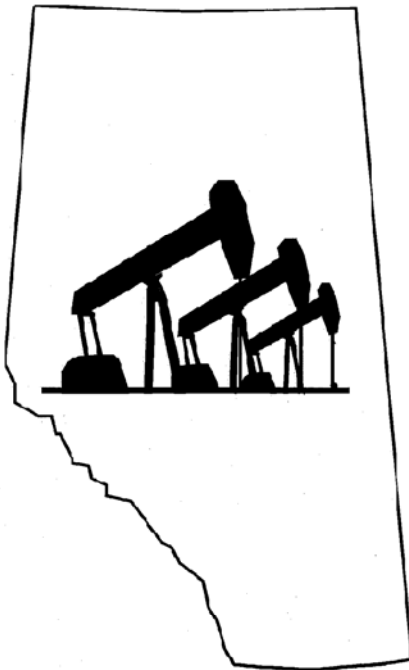


2011 JANUARY 26

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Government of Alberta ■
Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.01.26

From	To	Total	Area
LEASES: L0335	L0344	10	31,232.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		10	31,232.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2011 January 26**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2011 January 26** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

OIL SANDS LEASES

LEASE SCHEDULE

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2011, JANUARY 26

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0335	512	4-08-064: 19;30 OIL SANDS IN THE MANNVILLE GRP	(IRS000305) (IRS000307) (DRRZD 4)

--- ATHABASCA OS AREA ---			
L0336	4096	5-02-083: 27-34 5-02-084: 3-10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000148) (DRRZD 6) (DRRZD 258)

L0337	6144	5-02-084: 13-16;21-28;33-36 5-02-085: 1-4;9-12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000148) (DRRZD 6) (DRRZD 258)

L0338	2560	5-02-085: 13;14;23-26;35;36 5-02-086: 1;2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(TSH001601) (DRRZD 6) (DRRZD 258)

L0339	4608	5-02-085: 15-17;20-22;27-29;32-34 5-02-086: 3-5;8-10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(TSH001601) (DRRZD 6) (DRRZD 258)

L0340	6400	5-02-086: 13-17;20-29;32-36 5-02-087: 1-5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(TSH001601) (DRRZD 6) (DRRZD 258)

L0341	2304	5-01-087: 19-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0342	4096	5-02-087: 9-16;21-28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2011, JANUARY 26

LEASE	HECTARES	LAND DESCRIPTION	
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L0343	256	4-17-095: 31 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0344	256	4-17-096: 7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

10	31,232.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, JANUARY 26 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JANUARY 26 PUBLIC OFFERING NOTICE

CRG000148 LAND DESCRIPTION
LEASE L0336 5-02-083: 27-34
5-02-084: 3-6;7S,NP;8S,NP;9;10
LEASE L0337 5-02-084: 13;14;15S,NWP,NE;16SP,NEP;22SP,NEP;23-25;
26SP,NEP;36SP,NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

IRS000305 LAND DESCRIPTION
LEASE L0335 4-08-064: 19WP;30EP

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR INTENSIVE DRILLING OF OILS SANDS IS SUBJECT TO SPECIFIC RESTRICTIONS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

WAYNE HOLLAND
LANDS & RANGELAND PROGRAM MANAGER
DEPT. OF SUSTAINABLE RESOURCE DEV
SHERWOOD PARK OFFICE-LAND USE AREA- LANDS DIVISION
182 CHIPPEWA RD
SHERWOOD PARK AB T8A 4H5 (780) 464-7955

IRS000307 LAND DESCRIPTION
LEASE L0335 4-08-064: 19WP;30EP

IS/ARE WITHIN THE LAKELAND INTEGRATED RESOURCE PLAN. ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

WAYNE HOLLAND
LANDS & RANGELAND PROGRAM MANAGER
DEPT. OF SUSTAINABLE RESOURCE DEV
SHERWOOD PARK OFFICE-LAND USE AREA- LANDS DIVISION
182 CHIPPEWA RD
SHERWOOD PARK AB T8A 4H5 (780) 464-7955

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2011, JANUARY 26 PUBLIC OFFERING NOTICE

TSH001601	LAND DESCRIPTION
LEASE L0338	5-02-086: 2L15,L16
LEASE L0339	5-02-086: 10L9,L16
LEASE L0340	5-02-086: 13L4;14S;15L1

TRUMPETER SWAN HABITAT MAY BE PRESENT. SURFACE ACCESS CONSTRAINTS MAY BE IN EFFECT; PLEASE CONTACT THE LOCAL PUBLIC LANDS AND/OR FISH AND WILDLIFE OFFICE FOR SPECIFIC LOCATIONS AND DETAILS

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ALAIN FONTAINE
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
5226 53 AVE
PO BOX 1500
HIGH PRAIRIE AB T0G 1E0 (780) 523-6521

END