

2011 DECEMBER 14

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



Government of Alberta ■
Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.12.14

From	To	Total	Area
LEASES: L0546	L0565	20	29,108.1420 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		20	29,108.1420 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2011 December 14**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
4. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2011 December 14** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2011 October 19
EDMONTON, Alberta

Renée Matsuba - Manager
Oil Sands Tenure

OIL SANDS LEASES

LEASE SCHEDULE

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2011, DECEMBER 14

LEASE	HECTARES	LAND DESCRIPTION
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--- ATHABASCA OS AREA ---		
L0546	2170.92	4-24-079: 28-31;32W 4-25-079: 25;26;34NEP;35E,WP;36 PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166D. OIL SANDS BELOW THE TOP OF THE VIKING FM (DRRZD 6) TO THE BASE OF THE WOODBEND GRP (DRRZD 258)
L0547	2114.23	4-24-080: 4S,NW;8;9W;16SW;17S,NWP,NE;18S,NP;19SWP; 20E,WP;21-23 PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166A. OIL SANDS BELOW THE TOP OF THE VIKING FM (DRRZD 6) TO THE BASE OF THE WOODBEND GRP (DRRZD 258)
L0548	1323.44	4-24-080: 29SWP;30SP,NW;31N,SW;32N PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166A. 4-25-080: 26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM (DRRZD 6) TO THE BASE OF THE WOODBEND GRP (DRRZD 258)
L0549	1919.66	4-25-080: 2;3EP;10EP;11;13S PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166D. NP;14;15;22S PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166A. NWP,NE;23 PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166D. OIL SANDS BELOW THE TOP OF THE VIKING FM (DRRZD 6) TO THE BASE OF THE WOODBEND GRP (DRRZD 258)
L0550	1739.892	4-25-080: 27N,SE,SWP;28P;29E PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166D. WP;32E;33;34 PORTION(S) LYING OUTSIDE WABASCA INDIAN RESERVE NO. 166B. 4-25-081: 3;4 OIL SANDS BELOW THE TOP OF THE VIKING FM (DRRZD 6) TO THE BASE OF THE WOODBEND GRP (DRRZD 258)

2011, DECEMBER 14

LEASE	HECTARES	LAND DESCRIPTION	
L0551	1664	4-25-081: 5E;7E;8;16-18;19E;20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0552	3328	4-25-082: 29-32 4-26-082: 12-14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0553	256	4-23-084: 27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0554	1024	4-21-090: 3;4;9;10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0555	1024	4-21-091: 13;14;23;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0556	7424	4-20-092: 18;19;30 4-21-092: 3;9;10;13-16;18-22;24;27-30 4-22-092: 24;25;36 4-22-093: 1;2;11-14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0557	512	4-24-095: 19;30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0558	768	4-24-095: 31 4-24-096: 6;7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)
L0559	1024	4-25-095: 22;23;26;27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
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L0560	512	4-25-095: 24;25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

L0561	512	4-25-095: 34;35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

L0562	256	4-25-095: 36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

L0563	768	4-25-096: 1-3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

L0564	512	4-25-096: 10;11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

L0565	256	4-25-096: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000401) (DRRZD 6) (DRRZD 258)

20	29,108.14	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2011, DECEMBER 14 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2011, DECEMBER 14 PUBLIC OFFERING NOTICE

CRG000401	LAND DESCRIPTION
LEASE L0552	4-25-082: 29N;30N,SW;31;32 4-26-082: 14;23;24N,SW;25;26;35;36
LEASE L0553	
LEASE L0554	
LEASE L0555	
LEASE L0556	
LEASE L0557	
LEASE L0558	
LEASE L0559	
LEASE L0560	
LEASE L0561	
LEASE L0562	
LEASE L0563	
LEASE L0564	
LEASE L0565	

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

OPERATIONS SECTION HEAD

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION DEPT. OF SUSTAINABLE

RESOURCE DEV

PO BOX 149

HIGH PRAIRIE AB T0G 1E0

(780) 523-6524

END

